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November 6, 2009

Vogel Consulting Group is an independent, Multi-Family Office firm serving a niche market of ultra affluent high net worth individuals and private families throughout the United States. Our current offices are located in the Heartland of the Midwest, specifically Chicago, Illinois and Milwaukee, Wisconsin.

After speaking with a number of reputable companies in the area, our Firm decided to partner with Burkwald & Associates as our Benefits Strategist in 2007. Since we began working with them, they have truly become just that: strategic partners. Burkwald & Associates advises us on our full package of benefits with a holistic approach, including our medical, dental, life and disability lines of coverage. The method they use to maximize our budgeted dollars for benefits against carrier costs continues to exceed our expectations and is customized to our Firm's specific needs. They have provided us with multiple options on health insurance to mitigate expense for the company while maintaining similar levels of coverage for our employees, as well as negotiating renewal rates for all other lines of coverage.

In addition to providing insurance renewal rates, they have stepped up customer service in ways that were not anticipated, much more so than our previous advisor. They have helped educate our employees on industry trends, explained in greater detail a sampling of the benefits we offer, and have given us customer service that is consistently superior and prompt. Our partners at Burkwald & Associates provide us with knowledgeable answers on the ever-changing proposed legislation surrounding health insurance, insights into the current trends adopted by other companies our size, and suggestions for where we should consider moving with our benefits package, taking into consideration both short-term and long-term objectives.

Change is never easy when moving into unknown territory with a new consultant, but our move to Burkwald & Associates has been one with which we couldn't be more pleased. They have set a very high bar of overall excellence for their competitors.


Linda York
Human Resource Manager